



MASSACHUSETTS BAR FOUNDATION

2009 ANNUAL REPORT



45 Years of Supporting Legal Services in Your Community

MISSION STATEMENT

The Massachusetts Bar Foundation represents the commitment of the lawyers and judges of Massachusetts to improve the administration of justice, to promote an understanding of the law, and to ensure equal access to the legal system for all residents of the Commonwealth, particularly those most vulnerable.

Dear Friends,

In 2009, the MBF celebrated 45 years of working to increase access to justice in the Commonwealth. While the effects of the economic downturn continue to impact both our own operations and those of our grantees, we accomplished a great deal this past year and hope you will enjoy reading about it in this report.

The year's highlights:

- The MBF awarded over \$5.1 million in grants to nonprofit organizations throughout the Commonwealth who provide civil legal services to indigent clients or improve the administration of justice;
- More than 105,000 people received legal assistance as a direct result of MBF grants;
- More than 250 Fellows and friends of the MBF gathered together to celebrate our 45th anniversary, raising over \$80,000 to support our mission; and
- The MBF Society of Fellows Program was expanded to include four new levels of giving.

In the coming year, we hope you will continue to give as generously as you are able to support the mission of the MBF. By standing together, we are making a significant contribution to improving the legal services safety net and the lives of so many in our state.

We are immensely grateful for all of your support.

With kindest regards,

A handwritten signature in black ink, appearing to read 'Laurence M. Johnson'.

Laurence M. Johnson
President



A handwritten signature in black ink, appearing to read 'Elizabeth M. Lynch'.

Elizabeth M. Lynch
Executive Director



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MBF STAFF

Elizabeth Lynch, Executive Director
 (617) 338-0534 • elynch@massbar.org
 Susannah Thomas, Development Director
 (617) 338-0647 • stthomas@massbar.org

THE MBF CELEBRATES 45 YEARS

2009 marked the Foundation's 45th year of supporting legal service programs in communities across the Commonwealth. In celebration of this milestone, the MBF engaged in a year-long anniversary campaign which culminated in a gala dinner held at the Colonnade Hotel in Boston on Jan. 14, 2010. More than 250 MBF Fellows, Grantees, and friends gathered from across the state to celebrate its history and achievements, and to renew their commitment to its future.

Massachusetts Gov. Deval L. Patrick was on hand to lend his remarks to the occasion and to accept the MBF's 2010 Great Friend of Justice Award. "We wanted the Governor to be part of this celebration, not only to applaud his efforts throughout his career to advance the cause of justice," noted newly elected 2010 MBF President Joseph P. J. Vrabel, "but, so that he might also have a deeper connection to the advocacy groups present in the room, and a reminder of the critical need for civil legal services in our state."

The event, which included a silent auction as well as a video presentation highlighting the work of the MBF, raised over \$80,000 to support the MBF's charitable endeavors.



Governor Deval L. Patrick (left) and MBF Immediate Past-President Laurence M. Johnson.



(L to R, back row): Franklin County Bar Association members Benjamin Simanski, Hon. Geoffrey Wilson, Jodie Nolan, Executive Director Katherine Schendel, and Eve Blakeslee. (L to R, front row): Kathleen Mulligan, David Roulston, Oona Kingston, and Linda Singer.



(L to R) Kevin Kenneally, Peg Guinta, and Michael Weinberg of LeClair Ryan.



Janet Donovan (left) and Dierdre Giblin.



(L to R) Francis Ford, Wendy Sibbison, and P. Keyburn Hollister.



New Life Fellows: (L to R) Jayne Tyrrell, Edward McIntire, Laurence Johnson, Mindee Wasserman, Daniel Gleason, Leslee Klein, Patrick Clendenen, and Alfred Geoffrion.

2009 SUMMARY FINANCIAL STATEMENT

AS OF 12/31/09

Assets	\$
Current Assets	6,528,335
Investments	5,072,919
Receivables & Property	356,397
TOTAL ASSETS	11,957,651
Net Assets and Liabilities	
Net Assets*	8,914,240
Current Liabilities	3,043,411
TOTAL NET ASSETS and LIABILITIES	11,957,651
Revenues	
IOLTA Receipts	2,130,895
Contributions	245,148
Investment Income	272,483
TOTAL REVENUES	2,648,526
Expenses	
Grants	5,187,614
Foundation Operations	369,270
TOTAL EXPENSES	5,556,884
CHANGE IN NET ASSETS	(2,908,358)

*FUNDS THAT COMPRISE OUR NET ASSETS

IOLTA Grant Fund	1,804,050
Fellows Fund	517,639
Fellows Pledges Receivable	145,310
MBF Reserves Fund	1,405,093
IOLTA Stabilization Fund	4,606,182
Civil Justice Fund	115,622
Smith Family Fund	74,946
George P. Napolitano Fund	62,919
Casey Coyne Fund	9,925
County Funds for Justice	61,067
MLGBA Scholarship Fund	11,409
Immigration Projects Fund	36
Hennessey Fund	100,042
TOTAL NET ASSETS	\$8,914,240

The audit opinions of the 2009 financial statements prepared by O'Connor & Drew P.C. were unqualified. This report applies to the complete set of financial statements which is not presented herein, but which is available by contacting the MBF.



(L to R) Robert Ward, Francis Ford, Antoinette Leoney, Gov. Deval Patrick, and Joseph Vrabel.



(L to R, back row): Barbara Mitchell, Laura Booth, James Breslau, Deb Thompson, Sheila Casey, Allan Rodgers, and Sarah Ignatius. (L to R, front row): Barbara Siegel, Elizabeth Soule, Steven Schwartz, and Natalie Kaminsky.

Special thanks to our 45th Anniversary sponsors

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(L to R) Catherine Toppin, Angela McConney, and E. Abim Thomas.



(L to R) Lonnie Powers, Faye Rachlin, P. Keyburn Hollister, and James Van Buren.

2009 MBF GREAT FRIEND OF JUSTICE AWARD



HON. JOHN M. GREANEY (RET.)

Former Justice of the Massachusetts Supreme Judicial Court

Associate Professor and Director, Macaronis Institute for Trial and Appellate Advocacy, Suffolk University Law School

2009 MBF LEGAL INTERN FELLOWSHIP PROGRAM

The MBF Legal Intern Fellowship Program awards stipends to law students who intern at nonprofit organizations, providing civil legal services to low-income clients during the summer months. The program is funded by Fellows' contributions, in conjunction with proceeds from the Smith Family Fund.

2009 MBF LEGAL INTERN FELLOWS

Erin Cox

*Boston College Law School
Internship: Political Asylum
Immigration Representation Project*

Rachel Culley

*University of Michigan Law School
Internship: Greater Boston
Legal Services*

Martha Drane

*New England School of Law
Internship: Harvard Legal
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*Boston University School of Law
Internship: Massachusetts Advocates
for Children*

Heather O'Connor

*Roger Williams University School of Law
Internship: South Coastal Counties
Legal Services*

Kelly Samuels

*Western New England College School of Law
Internship: Western Massachusetts
Legal Services*

2009 FELLOWS FUND GRANTS

Discovering Justice

Discovering the Bill of Rights Program — \$10,000

Maimonides School

Mock Trial Travel Grant — \$2,500

Massachusetts Bar Institute/Association

Judicial Youth Corps Program, Worcester — \$48,092

2009 MBF PRESIDENT'S AWARD RECIPIENTS



Janet F. Aserkoff, Esq.

*Rappaport, Aserkoff & Gelles
Boston*



Scott W. Foster, Esq.

*Bulkley, Richardson & Gelinas, LLP
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The MBF wishes to express its sincere gratitude to the MBF Fellows who participated in the review of IOLTA grant applications this year. The following attorneys and judges volunteered their time to ensure that funds were distributed effectively and judiciously among the most competitive programs across the Commonwealth:

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This report covers MBF activities for the period Jan. 1, 2009 through Dec. 31, 2009. Every effort has been made to ensure accuracy. If you feel there has been an error or omission in this report, please contact our Development Office at (617) 338-0647.

2009/2010 IOLTA GRANT RECIPIENTS

BARNSTABLE COUNTY

Barnstable County Bar Association
Barnstable County Pro Bono Conciliation Project.....\$15,000

Barnstable County Bar Association
Lawyer of the Day Program.....\$18,600

Cape Cod Dispute Resolution Center
District Court Mediation Program.....\$29,900

Independence House
Brazilian/Portuguese SAFEPLAN Advocate...\$15,000

WE CAN
WE CAN Legal Clinics.....\$7,500

BERKSHIRE COUNTY

Berkshire Community Action Council
Berkshire Immigrant Center.....\$27,500

Berkshire County Consumer Advocates
Consumer Redress and Education Program...\$30,000

Berkshire County Regional Housing Authority
Housing Services & Mediation Program.....\$36,000

Berkshire Mediation Services
Community Mediation: Court Program.....\$10,000

BRISTOL COUNTY

Bristol County Bar Association
BCBA Pro Bono Conciliation Project.....\$15,000

Catholic Social Services of Fall River
Immigrant Victims Representation Project...\$75,000

Catholic Social Services of Fall River
Immigration Law Education Advocacy Project (ILEAP).....\$70,000

Family Service Association of Greater Fall River
Guardianship Program.....\$50,000

New Center for Legal Advocacy
Pro Bono Project.....\$50,000

New Center for Legal Advocacy
Project PADRE.....\$45,000

South Coastal Counties Legal Services
Education Advocacy Project.....\$40,000

South Coastal Counties Legal Services
Elder Law Project.....\$40,000

South Coastal Counties Legal Services
Homelessness Prevention Project.....\$56,000

South Coastal Counties Legal Services
Immigration Law Project.....\$98,000

South Coastal Counties Legal Services
Mass. Legal Assistance for Self-Sufficiency Project.....\$50,000

The Women's Center
Legal Advocacy Project.....\$30,000

DUKES/NANTUCKET COUNTY

Martha's Vineyard Community Services
CONNECT to end violence program.....\$15,000

ESSEX COUNTY

Children's Law Center of Massachusetts
Child & Adolescent Legal Services.....\$75,708

Children's Law Center of Massachusetts
Pro Bono Program.....\$30,000

Children's Law Center of Massachusetts
The EdLaw Project.....\$30,000

Essex County Bar Association
Children's Law Project.....\$11,000

Essex County Bar Association
Pro Bono Conciliation Program.....\$42,000

Essex County Bar Association
Probate & Family Court Lawyer of the Day Program.....\$27,000

Jeanne Geiger Crisis Center
Domestic Violence Family Law Program.....\$30,000

Neighborhood Legal Services
Consumer Debt Response System.....\$12,000

Neighborhood Legal Services
Eviction Legal Services and Elder Home Preservation Project.....\$38,000

Neighborhood Legal Services
Family Law Support Project.....\$56,690

Neighborhood Legal Services
Immigrant Rights Project.....\$36,000

North Shore Community Action Programs
Homelessness Prevention Law Project.....\$35,000

North Shore Community Mediation
Court Mediation Program.....\$12,000

North Shore Community Mediation
Divorce and Family Court Mediation.....\$8,000

FRANKLIN COUNTY

Community Action!
TMC Divorce & Family Mediation Program...\$31,000

Franklin County Bar Advocates, Inc.
Bar Advocates for Children.....\$7,000

Franklin County Bar Advocates, Inc.
Bar Advocates for Elders.....\$15,000

Franklin County Bar Advocates, Inc.
Bar Advocates for Women.....\$22,500

Quabbin Mediation
Central Region Court Mediation Program.....\$25,000

HAMPDEN COUNTY

Center for Human Development
HIV/AIDS Law Consortium of W. Mass.....\$25,000

Dispute Resolution Services
Pro Bono Attorney Mediation Training & Services Program.....\$25,000

Hampden County Bar Association
Children's Law Project.....\$75,000

Hampden County Bar Association
Juvenile Mediation & Advocacy Project.....\$10,000

Housing Discrimination Project
Fair Housing Legal Coordination Program.....\$20,000

Housing Discrimination Project
Foreclosure Relief Project.....\$35,000

Jewish Family Service of Western Mass.
Legal Services for Elders.....\$20,000

Western Massachusetts Legal Services
Housing Court Intervention Project, Hampden County.....\$58,427

YWCA of Western Massachusetts
YWCA Legal Advocacy Program.....\$25,000

HAMPSHIRE COUNTY

Center for Public Representation
Brain Injury Community Integration Project...\$17,500

Center for Public Representation
Rosie D. Implementation Project.....\$20,000

Hampshire County Bar Association
Domestic Relations for Children Program.....\$13,500

Hampshire County Bar Association
Hampshire Elder Law Program.....\$25,000

Safe Passage
Legal Referral Panel.....\$25,000

Western Massachusetts Legal Services
Family Law Advocacy Proj., Berkshire Cty.....\$55,000

Western Massachusetts Legal Services
Family Law Advocacy Project, Hampshire & Franklin Counties.....\$33,000

Western Massachusetts Legal Services
Housing Court Intervention Project, Hampshire & Franklin Counties.....\$56,870

Western Massachusetts Legal Services
North End Outreach Project.....\$26,000

MIDDLESEX COUNTY

Advocates
Advocacy, Benefits & Legal Services Program...\$20,000

Centro Presente
Legal Immigration Services Program.....\$35,000

Community Dispute Settlement Center
Divorce/Paternity and District Court Mediation Program.....\$42,500

Community Legal Services & Counseling Center
Domestic Violence & Child Support Project...\$45,000

Community Legal Services & Counseling Center
Homelessness Prevention Project.....\$15,625

Community Legal Services & Counseling Center
Immigration Law Project.....\$80,000

Community Service Network
CSN Heart Project.....\$16,000

Employment Options, Inc.
Clubhouse Family Legal Support Project.....\$45,000

Framingham Court Mediation Services
Framingham Court Mediation Services.....\$35,000

Gay Men's Domestic Violence Project
GLBT Domestic Violence Attorney Program...\$15,000

Greater Lowell Bar Association, Lowell Superior Ct.
Conciliation & Early Intervention Program...\$21,000

International Institute of Lowell
Legal Services for Immigrants Program.....\$10,000

Just A Start
Mediation for Results.....\$15,000

Merrimack Valley Legal Services
Cambodian Outreach Project.....\$20,000

Merrimack Valley Legal Services
Consumer Law Project.....\$40,000

Merrimack Valley Legal Services
Domestic Violence Advocacy Project.....\$35,000

MetroWest Legal Services
Children's Education Advocacy Project.....\$50,350

MetroWest Legal Services
Domestic Violence Project.....\$67,320

MetroWest Legal Services
Eviction Defense Project.....\$30,960

MetroWest Legal Services
Homeless Advocacy Project.....\$20,000

Middlesex County Bar Association
MCBA Pro Bono Conciliation Program.....\$25,000

Middlesex County Bar Association
Middlesex Probate and Family Court, Family Law Information Center.....\$1,500

North Shore Assembly of God, Compassion
Immigration Ministry Legal Assistant Proj.....\$7,000

Shelter Legal Services Foundation
Veterans Legal Services, Shelter Legal Services, Project Outreach/CLASP.....\$55,000

Somerville Community Corporation
Somerville Mediation Program Court/Community Project.....\$22,500

Tri-City Community Action Program
Pro Bono Legal Project.....\$50,000

NORFOLK COUNTY

Bar Association of Norfolk County
Evening Legal Clinics.....\$22,510

Brookline Community Mental Health Center
Metropolitan Mediation Services.....\$55,000

DOVE
Legal Advocacy Program.....\$27,500

Homeowner Options for Mass. Elders
Senior Homeowner Displacement Prevention Project.....\$40,000

Project.....\$40,000

PLYMOUTH COUNTY

Pilgrim Advocates
Housing Court Project.....\$4,480

Pilgrim Advocates
Probate Court Project.....\$9,300

SUFFOLK COUNTY

Aid to Incarcerated Mothers
Legal Advocacy Project.....\$12,500

AIDS Action Committee of Massachusetts
The Atticus Project.....\$20,000

Alternatives for Community & Environment
Legal Services Program.....\$15,000

Asian Task Force Against Domestic Violence
Legal Advocacy Services Program.....\$15,000

Bay Cove Human Services
Legal Case Management Program.....\$10,000

Boston Medical Center, Medical Legal Partnership
Community Health Center Legal Clinic Project.....\$22,500

Casa Myrna Vazquez
Legal Advocacy Program.....\$50,000

Catholic Charitable Bureau of the Archdiocese of Boston, Immigration Clinic.....\$27,500

Catholic Charitable Bureau of the Archdiocese of Boston, Inc., VAWA/TVPA Project.....\$35,000

Disability Law Center
Special Education Outreach Project.....\$12,500

East Boston Ecumenical Community Council
Community Legal Assistance Program.....\$24,400

Ecumenical Social Action Committee
Sustainable Homeownership Center.....\$40,000

Fair Employment Project, Inc.
Fair Employment Project.....\$30,000

Fair Housing Center of Greater Boston
Fair Housing Enforcement Program.....\$20,000

Finex House
Legal Advocacy Project.....\$12,000

Gerontology Institute, UMass, Boston
NE Pension Assistance Project.....\$10,000

GLAD
AIDS Law Project.....\$30,000

Greater Boston Legal Services
Affordable Housing Preservation & Foreclosure Prevention Proj...\$35,000

Greater Boston Legal Services
Family Work and Welfare Project.....\$45,000

Greater Boston Legal Services
Low-Income Taxpayer Assistance Project.....\$38,000

Greater Boston Legal Services, Pro Bono
Employment & Healthcare Advocacy Proj...\$50,000

Greater Boston Legal Services
Refugees & Immigrants Protection Project...\$80,000

Health Law Advocates, Children's Mental Health
Advocacy Project, Suffolk Juvenile Court.....\$10,000

International Institute of Boston
Asylum Representation Project.....\$40,000

Irish Immigration Center
Immigration Services & Citizenship Prog.....\$40,000

JRI Health Law Institute
Serving the Underserved: Closer to Home...\$40,000

Lawyers Clearinghouse on Affordable Housing & Homelessness
Community Legal Referral Program.....\$21,000

Lawyers Committee for Civil Rights, Boston Bar Association
Health Disparities Project.....\$12,500

Legal Advocacy and Resource Center, Inc.
Legal Hotline.....\$45,000

Massachusetts Advocates for Children
Children's Law Support and Education Justice Project.....\$40,000

Massachusetts Bar Institute/Association
Veteran's Pro Bono Initiative.....\$40,000

Massachusetts Immigrant and Refugee
Advocacy Coalition, Immigration Law Training & Technical Assistance Project.....\$13,000

Massachusetts Law Reform Institute
Emergency Funding Support.....\$50,000

Massachusetts Law Reform Institute
Housing Preservation Project.....\$25,000

Massachusetts Law Reform Institute
Immigrants Protection Project.....\$46,000

Massachusetts Legal Assistance Corp.
Access to Justice Commission.....\$13,000

Mediation Works, Inc.
Eviction Mediation Program.....\$20,000

National Consumer Law Center
Debt Collection Justice Project.....\$15,000

National Lawyers Guild, Mass. Chapter
Street Law Clinic Project.....\$18,000

Political Asylum/Immigration Rep. Project
AILA PAIR Immigration Court Program.....\$25,000

Political Asylum/Immigration Rep. Project
Detention Center Initiative.....\$30,000

Political Asylum/Immigration Rep. Project
Pro Bono Asylum Program (IOLTA).....\$9,206

Political Asylum/Immigration Rep. Project
Pro Bono Asylum Program (MBF Immigration Project Fund).....\$65,830

Prisoners' Legal Services (formerly MCLS)
Chronic and Infectious Disease Project.....\$45,000

Prisoners' Legal Services (formerly MCLS)
Prison Brutality and Human Rights Project...\$35,000

Rosie's Place
Advocacy-Legal Services Specialist.....\$17,500

Victim Rights Law Center
Rape Survivors Law Project.....\$25,000

Volunteer Lawyers for the Arts of Mass.
VLA Legal Referral Program.....\$11,000

Volunteer Lawyers Project of the Boston Bar Assoc., Senior Partners for Justice.....\$49,000

Women's Bar Foundation of Mass.
Family Law Project for Battered Women.....\$52,000

Women's Lunch Place
Advocacy and Legal Assistance Program.....\$8,500

WORCESTER COUNTY

CASA Project
CHINS Child Protection Program.....\$38,000

Dismas House of Central Mass.
Resident Attorney Advocate Program.....\$18,500

Friendly House
Immigration Aid Initiative.....\$22,500

Jewish Family Service of Worcester
Elder Guardianship Program.....\$20,000

Legal Assistance Corp. of Central Mass.
Family Advocates of Central Mass.....\$45,000

Legal Assistance Corp. of Central Mass.
Northern Worcester Cty. Immigrant Project...\$20,000

Legal Assistance Corp. of Central Mass.
Pro Se Litigants in Family Court.....\$58,000

Legal Assistance Corp. of Central Mass.
Worcester Fair Housing Project.....\$40,000

Legal Assistance Corp. of Central Mass.
Worcester Foreclosure Defense Project.....\$25,000

Legal Assistance Corp. of Central Mass.
Zarrow Homeless Advocacy Project.....\$60,000

Lutheran Social Services
Services for New Americans Program.....\$40,000

Massachusetts Justice Project
Holyoke Medical Legal Partnership.....\$15,000

Massachusetts Justice Project
Volunteer Lawyers Service.....\$44,500

Massachusetts Justice Project
Volunteers for Justice.....\$55,300

Mediation Services of North Central Mass.
Court and Community Mediation Program...\$40,000

Worcester County Bar Association
Reduced Fee Program.....\$5,760

YWCA of Central Mass.
Daybreak & BWR Court Advocacy Program...\$45,800

2009/2010 IOLTA GRANTS AT-A-GLANCE

Number of grants awarded	160
Total amount awarded	\$5,030,536
Number of organizations supported	107
Number of new programs	12
Total amount awarded to new programs	\$219,980
Percentage of total requests funded	72%

2009 FOUNDATION AND ANNIVERSARY FUND CONTRIBUTORS

The MBF is grateful to the following individuals and corporations who made non-pledge contributions to further expand access to justice in Massachusetts:

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