



MASSACHUSETTS BAR FOUNDATION

2007 ANNUAL REPORT

Keeping the promise of justice since 1964





2007 OFFICERS AND TRUSTEES

Mission Statement

The Massachusetts Bar Foundation represents the commitment of the lawyers and judges of Massachusetts to improve the administration of justice, to promote an understanding of the law, and to ensure equal access to the legal system for all residents of the Commonwealth, particularly those most vulnerable.

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FROM THE PRESIDENT AND THE EXECUTIVE DIRECTOR



Beth Lynch and Carol Witt

Dear Friends,

Thanks to the generosity and dedication of our legal community, we have made great strides toward achieving our mission of increasing access to justice for the most needy in our Commonwealth. This year's accomplishments shine brightly:

- The MBF provided \$4.5 million in grants to the state's legal services delivery system.
- Over 82,000 people received legal assistance as a direct result of MBF grants.
- The MBF added the Judicial Youth Corps in Worcester to the grant portfolio, furthering the goal of inspiring young people to pursue careers in the law.
- The MBF launched the IOLTA Professional Development Grants Program, which strives to keep our state's legal aid attorneys at the top of their game.
- A long-range plan, which will guide the work of the Foundation over the next five years, was crafted and implemented.

In these troubled times of economic uncertainty, legal assistance can often be the most effective path for individuals and families to secure a safe and stable future. We are profoundly grateful to our MBF Grantees for providing exemplary service to clients, and to our Fellows, donors, and our many friends in the legal community for demonstrating a true commitment to equal access to justice in 2007.

We are pleased to present this annual report to you, and look forward to continuing our work together to ensure the availability of legal services for all citizens of Massachusetts.

With our most sincere gratitude,

Carol A. Witt, Esq.
2007 MBF President

Elizabeth M. Lynch
MBF Executive Director

“The test of our progress is not whether we add more to the abundance of those who have much; it is whether we provide enough for those who have too little.”

— FRANKLIN D. ROOSEVELT



2007 SUMMARY FINANCIAL STATEMENTS

*“The MBF represents
the best of what we
lawyers do.”*

— ALICE E. RICHMOND, ESQ.
MBF FELLOW SINCE 1976

As of 12/31/07

ASSETS

Current Assets	\$9,840,546
Investments	\$5,965,044
Receivables and Property	\$377,084

TOTAL ASSETS **\$16,182,674**

NET ASSETS AND LIABILITIES

Net Assets*	\$13,843,814
Current Liabilities	\$2,338,860

TOTAL NET ASSETS AND LIABILITIES **\$16,182,674**

REVENUES

IOLTA Receipts	\$8,074,587
Contributions	\$194,130
Investment Income	\$682,541

TOTAL REVENUES **\$8,951,258**

EXPENSES

Grants	\$4,512,790
Foundation Operations	\$367,512

TOTAL EXPENSES **\$4,880,302**

CHANGE IN NET ASSETS **\$4,070,956**

*FUNDS THAT COMPRISE OUR NET ASSETS

IOLTA Grant Fund	\$5,134,310
Fellows Fund	\$1,001,581
Fellows Pledges Receivable	\$112,115
MBF Reserves Fund	\$1,430,382
IOLTA Stabilization Fund	\$5,722,701
Civil Justice Fund	\$112,125
Smith Family Fund	\$101,309
George P. Napolitano Fund	\$81,926
Casey Coyne Fund	\$9,887
County Funds for Justice	\$72,128
Immigration Fund	\$65,350

TOTAL NET ASSETS **\$13,843,814**

2007 GOVERNING COMMITTEES

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“Along with the privilege of being a lawyer comes a responsibility to try to help others who are less fortunate. The Massachusetts Bar Foundation is one of the premier organizations in Massachusetts that gives attorneys the opportunity to be of service to those in need.”

— STEVEN L. WOLLMAN, ESQ.
MBF FELLOW SINCE 1994

2007 Great Friend of Justice Award



Pulitzer Prize-winning journalist Anthony Lewis was honored with the 2007 MBF Great Friend of Justice Award.



2007/2008 MBF IOLTA GRANT AWARD RECIPIENTS

2007/2008 IOLTA Grants At-A-Glance

Number of grants awarded	145
Total amount awarded	\$4,502,277
Number of organizations supported	101
Number of new programs	18
Total amount awarded to new programs	\$356,556
Percentage of total requests funded.....	73%
Percentage of funding increase over last year.....	25%

BARNSTABLE COUNTY

Barnstable County Bar Association	
<i>Lawyer of the Day Program</i>	<i>\$18,600</i>
Cape Cod Dispute Resolution Center	
<i>Orleans-Falmouth-Nantucket District</i>	
<i>Court Mediation Program</i>	<i>\$29,900</i>
Independence House	
<i>Brazilian/Portuguese Advocate</i>	<i>\$10,350</i>
WE CAN	
<i>WE CAN Legal Clinics</i>	<i>\$5,263</i>

BERKSHIRE COUNTY

Berkshire Community Action Council	
<i>Berkshire Immigrant Center</i>	<i>\$27,500</i>
Berkshire County Consumer Advocates	
<i>Consumer Redress and Education</i>	
<i>Program</i>	<i>\$35,000</i>
Berkshire County Regional Housing Authority	
<i>Housing Services & Mediation Program....</i>	<i>\$36,000</i>
Berkshire Mediation Services	
<i>Community Mediation: Court Program...</i>	<i>\$15,000</i>
Western Massachusetts Legal Services	
<i>Elizabeth Freeman Center Family Law</i>	
<i>Advocacy Project.....</i>	<i>\$50,000</i>

BRISTOL COUNTY

Catholic Social Services of Fall River	
<i>Immigration Law Education Advocacy</i>	
<i>Project.....</i>	<i>\$70,000</i>
Family Service Assoc. of Greater Fall River	
<i>Guardianship Program.....</i>	<i>\$40,000</i>
New Center for Legal Advocacy	
<i>Pro Bono Project.....</i>	<i>\$40,000</i>
New Center for Legal Advocacy	
<i>Project PADRE.....</i>	<i>\$40,000</i>
South Coastal Counties Legal Services	
<i>Education Advocacy Project</i>	<i>\$47,000</i>
South Coastal Counties Legal Services	
<i>Elder Law Project</i>	<i>\$31,500</i>
South Coastal Counties Legal Services	
<i>Housing Preservation Project.....</i>	<i>\$53,000</i>

South Coastal Counties Legal Services	
<i>Immigration Law Project.....</i>	<i>\$98,000</i>
South Coastal Counties Legal Services	
<i>Mass. Legal Assistance for Self</i>	
<i>Sufficiency Project.....</i>	<i>\$50,000</i>
The Women's Center	
<i>Legal Advocacy Project</i>	<i>\$38,000</i>

DUKES/ NANTUCKET COUNTY

Martha's Vineyard Community Services	
<i>Women's Support Services.....</i>	<i>\$18,470</i>

ESSEX COUNTY

Children's Law Center of Massachusetts	
<i>Child and Adolescent Legal Services</i>	<i>\$50,000</i>
Children's Law Center of Massachusetts	
<i>EdLaw Project</i>	<i>\$25,000</i>
Children's Law Center of Massachusetts	
<i>Pro Bono Program.....</i>	<i>\$35,000</i>
Essex County Bar Association	
<i>Children's Law Project.....</i>	<i>\$10,000</i>
Essex County Bar Association	
<i>Pro Bono Conciliation Program</i>	<i>\$42,000</i>
Essex County Bar Association	
<i>Probate and Family Court Lawyer</i>	
<i>for the Day Program.....</i>	<i>\$27,000</i>
Jeanne Geiger Crisis Center	
<i>Domestic Violence Family Law</i>	
<i>Program</i>	<i>\$32,900</i>
Neighborhood Legal Services	
<i>Consumer Debt Response System.....</i>	<i>\$12,730</i>
Neighborhood Legal Services	
<i>Family Law Support Project.....</i>	<i>\$51,000</i>
Neighborhood Legal Services	
<i>Providing Full Access to Eviction-Related</i>	
<i>Services in Essex County.....</i>	<i>\$22,685</i>
North Shore Community Action Programs	
<i>Homelessness Prevention Law Project</i>	<i>\$28,000</i>
North Shore Community Mediation	
<i>Court Mediation Program</i>	<i>\$12,000</i>

North Shore Community Mediation

Divorce and Family Court

Mediation Project..... \$10,000

FRANKLIN COUNTY

Community Action!

Divorce and Family Mediation Program

and Triage Pilot Project..... \$46,000

Franklin County Bar Advocates

Bar Advocates for Children..... \$20,394

Franklin County Bar Advocates

Bar Advocates for Elders..... \$16,000

Franklin County Bar Advocates

Bar Advocates for Women..... \$24,010

Quabbin Mediation

Central Region Court Mediation

Program..... \$40,000

HAMPDEN COUNTY

Center for Human Development

HIV/AIDS Law Consortium of

Western Mass..... \$21,000

Dispute Resolution Services

Pro Bono Court Mediation

Training Program..... \$25,000

Hampden County Bar Association

Children's Law Project..... \$50,000

Hampden County Bar Association

Juvenile Mediation and

Advocacy Program..... \$25,000

Housing Discrimination Project

Fair Housing Legal

Coordination Program..... \$18,000

Housing Discrimination Project

Predatory Lending Project..... \$25,000

Jewish Family Service of Western Mass.

Legal Services for Elders..... \$20,000

Massachusetts Justice Project

Holyoke Family Advocacy Project..... \$15,000

Massachusetts Justice Project

Volunteers for Justice..... \$55,300

Western Massachusetts Legal Services

Housing Court Intervention Project—

Hampden County..... \$45,000

Western Massachusetts Legal Services

North End Outreach Project..... \$26,000

YWCA of Western Massachusetts

SAFEPLAN Legal Advocacy Program..... \$20,000

HAMPSHIRE COUNTY

Center for Public Representation

Children's Mental Health

Advocacy Project..... \$39,500

Hampshire County Bar Association

Domestic Relations for

Children Program..... \$19,000

Hampshire County Bar Association

Hampshire Elder Law Program..... \$15,000

Safe Passage

Legal Referral Panel..... \$24,251

Western Massachusetts Legal Services

Hampshire/Franklin Family Law

Advocacy Project..... \$29,190

Western Massachusetts Legal Services

Housing Court Intervention Project—

Hampshire/Franklin Counties..... \$60,000

MIDDLESEX COUNTY

Advocates, Inc.

Advocacy, Benefits, and Legal

Services Program..... \$10,000

Centro Presente, Inc.

Legal Immigration Services Program..... \$35,000

Community Dispute Settlement Center

Divorce/Paternity and District

Court Mediation Program..... \$40,000

Community Legal Services and Counseling Centers

Domestic Violence and Child Support

Project..... \$45,000

Community Legal Services and Counseling Centers

Homelessness Prevention Project..... \$12,500

Community Legal Services and Counseling Centers

Immigration Legal Services Project..... \$42,600

Community Legal Services and Counseling Centers

Immigration Legal Services Project,

Emergency Funding..... \$45,330

Community Service Network

CSN HEART Project..... \$18,000

Employment Options

Clubhouse Family Legal Support Project.. \$37,500

Framingham Court Mediation Services

Framingham Court Mediation Services... \$30,000

Greater Lowell Bar Association

Lowell Superior Court Conciliation and Early

Intervention Program..... \$20,000

International Institute of Lowell

Legal Services for Immigrants

and Refugees..... \$10,000

Just A Start

Mediation for Results..... \$5,875

Merrimack Valley Legal Services

Domestic Violence Advocacy Project..... \$42,500

Merrimack Valley Legal Services

MVLS Cambodian Outreach Project..... \$35,000

Middlesex County Bar Association

MCBA Pro Bono Conciliation Program.... \$20,875

Somerville Community Corp.

Somerville Mediation Program Court/

Community Project..... \$20,000

South Middlesex Legal Services

Children's Education Advocacy Project.... \$38,150

South Middlesex Legal Services

Domestic Violence Project..... \$50,000

South Middlesex Legal Services

Eviction Defense Project..... \$23,250

South Middlesex Legal Services

Homeless Advocacy Project..... \$15,000

Tri-City Community Action Program

Pro Bono Legal Project..... \$42,000

NORFOLK COUNTY

Bar Association of Norfolk County

Evening Legal Clinics..... \$22,510

Brookline Community Mental Health Center

Metropolitan Mediation Services..... \$54,000

DOVE, Inc.

Legal Advocacy Program..... \$27,500

Homeowner Options for MA Elders

Senior Homeowner Displacement

Prevention Project..... \$25,000

PLYMOUTH COUNTY

Brockton Family and Community Resources

Families in Need of Services

Specialist Program..... \$20,000

Pilgrim Advocates

Probate Court Project..... \$8,550

SUFFOLK COUNTY

AIDS Action Committee of Mass.

Legal Services Department..... \$20,000

Alternatives for Community and Environment

Mass. Environmental Justice Assistance

Network..... \$5,000

Asian Task Force Against Domestic Violence <i>Legal Advocacy Services Program</i>	\$15,000	Health Law Advocates <i>Medical Debt Project</i>	\$20,000	Tufts University School of Medicine <i>Medical Legal Partnership for Children, NEMC</i>	\$15,000
Boston Medical Center <i>MLPC Community Health Center Legal Network Project</i>	\$35,000	International Institute of Boston <i>Asylum Representation Project</i>	\$50,000	Volunteer Lawyers for the Arts <i>VLA Legal Referral Program</i>	\$11,000
Brazilian Immigrant Center <i>Workers Rights Project</i>	\$7,500	International Institute of Boston <i>Immigration Clinic</i>	\$30,000	Women's Bar Foundation of Mass. <i>Family Law Project for Battered Women</i>	\$44,036
Casa Myrna Vazquez <i>Legal Advocacy Program</i>	\$60,000	Irish Immigration Center <i>Immigration Services and Citizenship Program</i>	\$30,000	Women's Lunch Place <i>Advocacy and Legal Assistance Program</i>	\$17,000
Catholic Charitable Bureau of the Archdiocese of Boston <i>Immigration Legal Services Program</i>	\$18,700	JRI Health Law Institute <i>Serving the Underserved: Closer to Home</i>	\$47,000	WORCESTER COUNTY	
Center for Legal Aid Education <i>Working with Limited English-Proficient Clients</i>	\$27,000	Lawyers Clearinghouse on Affordable Housing and Homelessness <i>Community Legal Referral Program</i>	\$15,000	CASA Project <i>CHINS Child Protection Project</i>	\$36,198
Disability Law Center <i>Housing Retention Project</i>	\$20,000	Legal Advocacy and Resource Center <i>Legal Hotline</i>	\$45,000	Dismas House of Central Mass. <i>Resident IOLTA Program</i>	\$18,500
Disability Law Center <i>Special Education Outreach Project</i>	\$15,000	Massachusetts Advocates for Children <i>Children's Law Support Project— Education Referral Network</i>	\$28,500	Jewish Family Service of Worcester <i>Elder Guardianship Program</i>	\$12,000
E. Boston Ecumenical Community Council <i>Community Legal Assistance Program</i>	\$24,400	Massachusetts Advocates for Children <i>Disability Education Justice Project</i>	\$15,000	Legal Assistance Corp. of Central Mass. <i>Family Advocates of Central Mass.</i>	\$35,000
Ecumenical Social Action Committee <i>Sustainable Homeownership Center</i>	\$25,000	Massachusetts Correctional Legal Services <i>Chronic and Infectious Disease Project</i>	\$20,000	Legal Assistance Corp. of Central Mass. <i>Hon. Harry T. Zarrow Homeless Advocacy Project</i>	\$50,000
Fair Housing Center of Greater Boston <i>Fair Housing Enforcement Program</i>	\$15,000	Massachusetts Correctional Legal Services <i>Prison Brutality and Segregation Project</i>	\$30,000	Legal Assistance Corp. of Central Mass. <i>Pro Se Litigants in Family Court</i>	\$40,000
Flaschner Judicial Institute <i>Educational Programs for Judges</i>	\$175,000	Massachusetts Immigrant and Refugee Advocacy Coalition <i>Immigration Law Training and Technical Assistance Project</i>	\$13,000	Legal Assistance Corp. of Central Mass. <i>Worcester Fair Housing Project</i>	\$40,000
Gerontology Institute <i>University of Massachusetts—Boston, NE Pension Assistance Project</i>	\$15,000	Massachusetts Law Reform Institute <i>Housing Preservation Project</i>	\$33,000	Lutheran Community Services of Southern New England <i>Worcester Refugee and Immigrant Services, Political Asylum Legal Assistance Project</i>	\$27,500
GLAD <i>Aids Law Project</i>	\$20,000	Massachusetts Law Reform Institute <i>Immigrants Protection Project</i>	\$45,000	Massachusetts Justice Project <i>Volunteer Lawyers Service</i>	\$50,000
Greater Boston Legal Services <i>Affordable Housing Preservation Project</i>	\$25,000	Mediation Works Incorporated <i>MWI Eviction Mediation Program</i>	\$15,000	Mediation Services of North Central Mass. <i>Court and Community Mediation Program</i>	\$42,000
Greater Boston Legal Services <i>Family Work and Welfare Project</i>	\$40,000	National Consumer Law Center <i>Debt Collection Justice Project</i>	\$15,000	Worcester Community Action Council <i>CMC Small Claims Mediation— Worcester District Court</i>	\$32,000
Greater Boston Legal Services <i>Low-Income Taxpayer Assistance Project</i>	\$30,000	National Lawyers Guild, Mass. Chapter <i>Street Law Clinic Project</i>	\$20,000	Worcester County Bar Association <i>Reduced Fee Program</i>	\$5,760
Greater Boston Legal Services <i>Pro Bono Employment Project</i>	\$45,000	Political Asylum/Immigration Representation Project <i>Detention Center Initiative</i>	\$20,000	YWCA/Daybreak Resources for Women and Children <i>BWRI SAFEPLAN Legal Advocate Program</i>	\$30,500
Greater Boston Legal Services <i>Refugees and Immigrants Protection Project</i>	\$70,000	Political Asylum/Immigration Representation Project <i>Pro Bono Asylum Program</i>	\$75,000	YWCA/Daybreak Resources for Women and Children <i>Community Services/Court Advocacy Program</i>	\$25,000
Harry H. Dow Memorial Legal Assistance Fund <i>Asian Battered Women Project</i>	\$30,000	Shelter Legal Services Foundation <i>Veterans Legal Services, Shelter Legal Services, Project Outreach/CLASP</i>	\$50,000		
Harry H. Dow Memorial Legal Assistance Fund <i>Chinatown Stabilization Project</i>	\$30,000				

2007 GRANT ADVISORY COMMITTEE MEMBERS



The MBF wishes to express its sincere gratitude to the 151 MBF Fellows who participated in the review of the IOLTA Grant applications this year. The following attorneys and judges volunteered their time to ensure that funds were distributed effectively and judiciously among the most competitive programs across the Commonwealth:

John Achatz	Robert G. Fields	Robert E. Longden, Jr.	Barbara M. Senecal
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Linda S. Fidnick	Hon. Joseph Lian, Jr.	Earlon L. Seeley, Jr.	



2007 GRANTS

*“We make a living
by what we get. We
make a life by what
we give.”*

—SIR WINSTON CHURCHILL

IOLTA 2007 PROFESSIONAL DEVELOPMENT GRANTS

The MBF was pleased to offer its first ever Professional Development Grants in 2007. Grants of \$1,500 each were provided to the following legal service attorneys to enable them to attend the 2007 Consumer Rights Litigation Conference in Washington D.C., sponsored by the National Consumer Law Center:

June Beack, Esq.

Merrimack Valley Legal Services

Nadine Cohen, Esq.

Greater Boston Legal Services

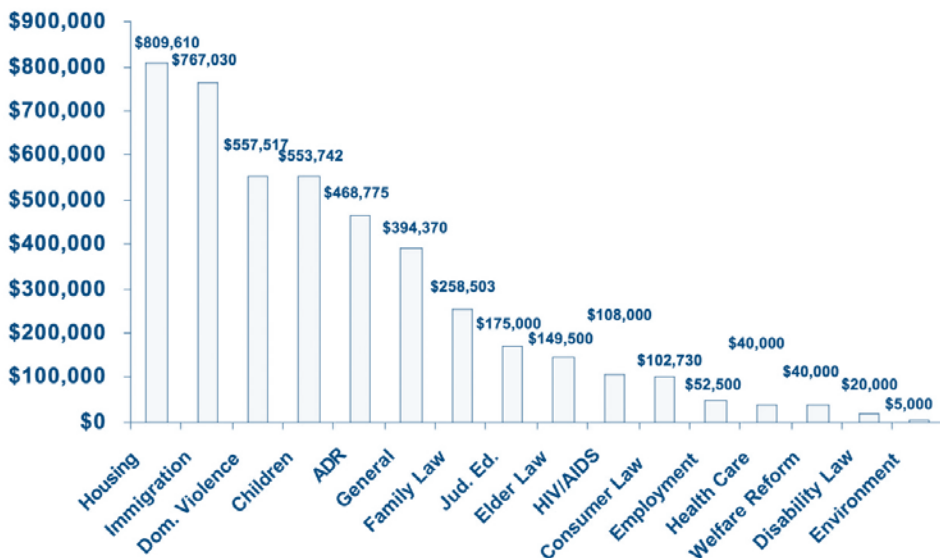
Clayton Meixel, Esq.

Legal Advocacy and Resource Center

Andrea Park, Esq.

Legal Assistance Corporation of Central Massachusetts

2007/2008 IOLTA GRANTS BY TOPIC



2007 FOUNDATION DONORS

The MBF is grateful for the generous contributions of the following individuals and corporations who made non-pledge contributions to further expand access to justice in Massachusetts:

INDIVIDUAL DONORS

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The MBF is grateful to an anonymous donor for a generous contribution in the amount of \$65,000.

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In Memorium Nancy King (1948–2007)

The late Nancy King was a legal services luminary. She served as the executive director of South Middlesex Legal Services in Framingham for nearly three decades. In December 2007, at the age of 59, she lost a 20-year battle with breast cancer.

During her service at SMLS, she administered the busy office that provided free civil legal aid to low-income residents of 36 towns. After dramatic cutbacks in federal funding in the early 1980s, King lined up new funding sources for SMLS from foundation grants and private donations.

King earned a reputation as a selfless advocate for the delivery of legal services to the poor. She fought valiantly for critical funding, but in a cheerful, enthusiastic way that observers described as nearly impossible to resist. Her willingness to help out in whatever way was needed was renowned, as was her warm, personal style and sense of humor.

As both an MBF Grantee and a Fellow, King actively worked with the Foundation to help advance its mission. She will be greatly missed.

“I believe in the ideal of equal justice under the law. That may be considered naive or idealistic, and I accept both characterizations as great compliments.”

—NANCY KING, ESQ.,
MBF FELLOW, 1994–2007



2007 MBF LEGAL INTERN FELLOWS

2007 MBF Legal Intern Fellows
Tinia Snow and Karin Alm.

“Were it not for the fellowship that I received from the MBF, I would not have had such a rewarding internship. Due to the lack of funding for legal aid services, there is little money to pay for summer interns. Such fellowships are essential to the training of future public service attorneys.”

— KARIN ALM
2007 LEGAL INTERN FELLOW

MBF FELLOWS

Wendy Andre, Roger Williams University School of Law
Catholic Social Services of Fall River, Immigration Law Education
and Advocacy Project

Karen Alm, City University of New York
Greater Boston Legal Services, Welfare Law Unit

Katie Martin, Boston University School of Law
Boston Medical Center, Medical Legal Partnership for Children

Michael Motta, Boston College School of Law
Greater Boston Legal Services, Health Law Unit

SMITH FAMILY FELLOW

Tinia Snow, Northeastern University School of Law
Children’s Law Center of Massachusetts.

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*This report covers MBF activities
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