

MASSACHUSETTS BAR FOUNDATION



ANNUAL REPORT 2003

Keeping the Promise of Justice

The Massachusetts Bar Foundation represents the commitment of the lawyers and judges of Massachusetts to improve the administration of justice, to promote an understanding of the law, and to ensure equal access to the legal system for all residents of the commonwealth, particularly those most vulnerable.

Adopted
September 28, 1999



*Anthony K. Stankiewicz,
MBF President*

A Message from Anthony K. Stankiewicz, President

In 2003, the Massachusetts Bar Foundation continued to be most effective at making grants to improve the administration of justice and/or to provide civil legal services to the poor. A total of \$2,984,450 was awarded to 126 programs and 89 organizations across the state. The amount represented the second highest payout in the 40-year history of the MBF, and we are proud of each and every one of these programs. Special thanks to 2003 MBF President Steven L. Wollman for all his hard work while president, and to the other MBF officers, trustees and staff who work each day to ensure that the foundation is staying true to its mission. And of course, thanks to the Massachusetts IOLTA Committee for its unflagging dedication to the mission of making justice accessible to all citizens of the commonwealth.

Congratulations, again, to the two attorneys recognized in 2003 with the MBF's "Great Friend of Justice" award: Richard A. Johnston of Hale & Dorr, and Margaret (MarDee) Xifaras of New Bedford. Johnston was honored for his leading role in defending the Massachusetts IOLTA program against legal challenges, and Xifaras as a former president and long-time supporter of the MBF mission. We are proud to call you both fellows of the Massachusetts Bar Foundation.

In addition, the MBF supported Chelmsford High School in its trip to the National Mock Trial Championship. After Chelmsford High won the MBA Mock Trial Championship, the MBF awarded the team \$2,500 to defray from their total travel costs to the national competition in New Orleans. Everyone at the foundation takes great pride in supporting this important program.

In reviewing the 2003 financial information, you may note that Worcester County and the MBF's County Funds for Justice program appears in the MBF financials for the first time. We thank Worcester County for their early vote of confidence and look to enlist the participation of other Massachusetts counties in the program.

Since individual contributions were unfortunately down again in 2003, the foundation trustees have considered ways to curb our reliance on IOLTA funding. Among them, a fundraising event on Oct. 28 to commemorate the foundation's 40th anniversary. Life Fellow John J. Curtin, Jr. served as honorary chair and trustees Francis Ford and Carol Witt co-chaired the event, which hoped to raise \$100,000. Look for the Fall 2004 edition of the MBF *Advocate* newsletter for a complete report on the gala.

MASSACHUSETTS BAR FOUNDATION

126 IOLTA grants awarded to

89 organizations totaling

\$2,986,950

keeping the promise of justice



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STAFF

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- Mo Park
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AN INTERVIEW WITH MBF FELLOW SHIRLEY A. DOYLE



Power in Numbers: Brandeis Life Fellow Believes in Foundation Mission

Since Shirley A. Doyle became a lawyer, she has believed that attorneys have a professional obligation to do whatever they can to help the judicial system.

Yet, she also has been keenly aware that the ability of one lawyer to make an impact on an entire system is nearly impossible. That's why she has devoted her efforts to working with organizations such as the Massachusetts Bar Foundation.

"The foundation presents a good opportunity to have an influence on the system in terms of meeting unmet legal needs and supporting the Flaschner Judicial Institute that otherwise we individually would not have much of an impact," Doyle said.

Doyle is a Louis D. Brandeis Life Fellow and is married to foundation Treasurer Francis A. Ford, an Oliver Wendell Holmes Life Fellow, who serves as clerk of courts for the Worcester Superior Court.

"I was flattered to be asked to join the (foundation), and I feel the bar does need to assist in meeting the legal needs of the underprivileged," Doyle said. "I'm happy to contribute in that fashion. I also have always felt strongly in judicial education, because obviously if the judges are not kept current, the whole system breaks down."

Beyond her involvement with the foundation, Doyle also served as president of the Worcester County Bar Association in 2000.

Doyle's family law practice focuses mostly on divorce work. But that wasn't always the case. She started out in general practice but began to focus on divorce when she and her husband had a daughter, Allison, 14 years ago.

"I decided to just focus on it more for calendar control and schedule control," Doyle said.

She's decided to stay with divorce practice because it allows her to appear in court often and meet a variety of people.

"I like the fact that I do get to go to court, which so much litigation today settles that you don't really see a courtroom that often. I enjoy going to court. And I also like the aspect of it that I feel like I really get to know my clients."



2003 FOUNDATION CONTRIBUTORS

List current through 12/31/03

Special thanks to the following individuals, firms and foundations who lent their support to one or more of the following MBF funds: Casey-Coyne Fund, Civil Justice Fund, Fellows Fund and Operating Fund.

- Michael P. Angelini
Miriam H. Babin
Edward A. Becker
Robert P. Bigelow
Hon. Beverly Weinger Boorstein
Richard J. Cain
John C. Cartwright
Jerry Cohen
John B. DeRosa
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Charles P. Fontaine
Frank M. Geremonte
Matthew T. Gilbertson
Richard A. Glaser
Elizabeth Goitein
Kimberly D. Goodman

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2003 MBF LEGAL INTERN FELLOWSHIP PROGRAM

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Suffolk University Law School
Employment Options, Inc./
Mental Health Legal Advisors Committee

- Lisa Hurlbutt
Boston College Law School
Neighborhood Legal Services

- Madeleine Moreno
Northeastern University School of Law
Community Legal Services and Counseling Center

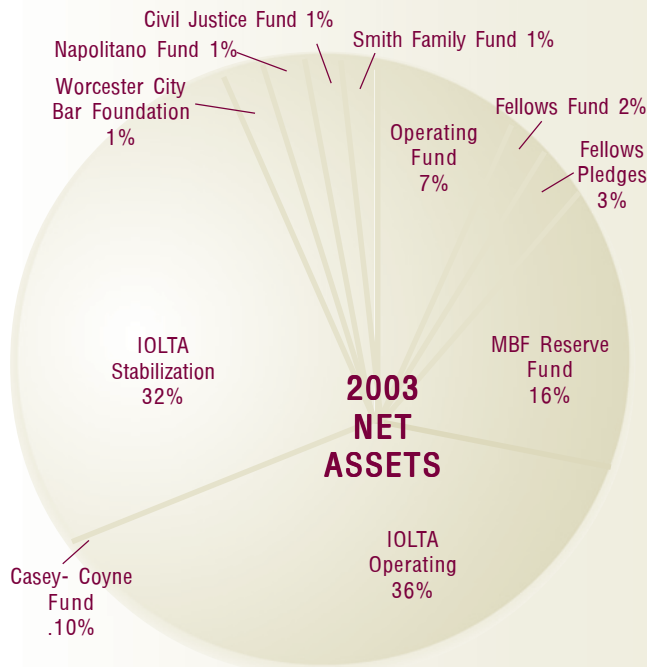
SMITH FELLOW

- Amy Reichbach
Boston College Law School
Children's Law Center of Massachusetts

NAPOLITANO FELLOW

- George-Marie Jasmin
Northeastern University School of Law
Massachusetts Commission Against Discrimination

FUNDS THAT BRING THE MBF MISSION TO LIFE



**NET ASSETS
approximately
\$7.5 million
as of 12.31.03**

Operating Fund	\$ 525,881
Fellows Fund	\$ 133,618
Fellows Pledges	\$ 248,451
MBF Reserves	\$ 1,208,429
Casey-Coyne	\$ 7,056
IOLTA Operating	\$ 2,688,576
IOLTA Stabilization	\$ 2,381,212
Smith Family Fund	\$ 106,502
Civil Justice Fund	\$ 77,480
Napolitano Fund	\$ 79,535
Worcester City Bar Foundation	\$ 61,542

ASSETS	
Cash & Investments	\$8,397,716
Receivables & Property	564,377
Total Assets	\$8,962,093

LIABILITIES & NET ASSETS	
Payables (Expenses & Grants)	\$1,443,811
Net Assets	7,518,282
Total Liabilities and Net Assets	\$8,962,093

All Funds support the mission of the MBF.

The IOLTA Funds consist of revenue received from the SJC-mandated IOLTA (Interest on Lawyers Trust Accounts) Program. The MBF is one of three charitable entities charged with distributing IOLTA funds. Use of IOLTA funds is restricted to the IOLTA Grants Program, which awards grants annually for programs that either provide civil legal services to low-income persons, or improve the administration of justice in the Commonwealth.

The MBF Reserve Fund consists of surpluses and secured loan note payments. Use of MBF Reserve funds is restricted to operating contingencies and non-IOLTA grants.

The Operating Fund consists of revenue received from Fellows pledge payments, direct contributions, and administrative fees on other funds. Use of Operating Funds is unrestricted.

The Fellows Fund consists of revenue received from Fellows pledge payments and direct contributions from Life Fellows (in addition to initial pledge payments). The Fellows Fund primarily supports the MBF Legal Intern Fellowship Program, as well as occasional grants for mission-related projects. The Fellows Fund is also used for Operating Fund expenses and periodic deposits to the endowment.

The Smith Family Fund was created by Clark R. Smith in 1989. Smith Family Fund support is restricted to activities that provide civil legal services to the poor. Currently, the Smith Family Fund supports an annual summer stipend under the MBF Legal Intern Fellowship Program.

The George P. Napolitano Fund consists of donations from the legal community in honor of the former General Counsel for the Massachusetts Commission Against Discrimination (MCAD). Annual proceeds from the principal support a stipend for a law student intern to work at MCAD during the summer months.

The Civil Justice Fund consists of contributions for the legal community to satisfy the requirements of Ethics Rule 6.1. Use of Civil Justice funds is restricted to activities that provide civil legal services to the poor.

The Casey-Coyne Fund consists of funds received from a trust established to benefit organizations that provide legal services to the indigent, particularly those on Cape Cod. In 2001, the Casey-Coyne Fund supported a summer stipend under the MBF Legal Intern Fellowship Program.



2003 GRANT ADVISORY COMMITTEE MEMBERS

Many thanks to those Fellows who volunteered their time in Spring 2003 to participate in the IOLTA Grants review process. This year, 135 Foundation Fellows participated in the review of grant applications, ensuring that funds were distributed fairly among the most competitive programs across the state.

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Albert P. Zabin
John P. Zanini

2003/2004 IOLTA GRANTS

The Massachusetts Bar Foundation awarded 126 grants, totaling \$2,986,950 to 89 organizations throughout the commonwealth. Grants support law-related projects that either provide civil legal services to the state's low-income population or improve the administration of justice in the commonwealth. Competition for the foundation's IOLTA grants was very strong. In 2003, the foundation received 165 applications, requesting \$4,903,129. Approximately 76 percent of all applications received funding (compared to 69 percent last year). In total, the foundation awarded funds representing 61 percent of the total amount requested (53 percent last year).

BARNSTABLE COUNTY

Barnstable County Bar Association
Lawyer of the Day Program \$14,800

Cape Cod Dispute Resolution Center, Inc.
Falmouth District Court Mediation Program \$13,108

Cape Cod Dispute Resolution Center, Inc.
Orleans District Court Mediation Program \$7,440

Independence House, Inc.
Brazilian/Portuguese Advocate \$10,350

Legal Services for Cape, Plymouth and Islands, Inc./*Affordable Housing Advocacy Project* \$28,800

Legal Services for Cape, Plymouth and Islands, Inc./*Bilingual Outreach Project* \$13,000

Legal Services for Cape, Plymouth and Islands, Inc./*Project PADRE* \$25,000

WE CAN/We Can Pro Bono Legal Clinics \$3,037

Barnstable County Total \$115,535

BERKSHIRE COUNTY

Berkshire County Bar Advocates, Inc.
Berkshire County Children's Law Project \$10,000

Berkshire County Consumer Advocates, Inc./*Consumer Redress/Education Program* \$28,500

Berkshire County Regional Housing Authority/*Housing Services and Mediation Program* \$25,000

Berkshire Mediation Services, Inc.
Community Mediation: Court Program \$15,000

Western Massachusetts Legal Services, Inc.
Elizabeth Freeman Center-Family Law Advocacy Project \$37,780

Berkshire County Total \$116,280

BRISTOL COUNTY

Catholic Social Services of Fall River, Inc.
Immigration Law Education Advocacy Project (ILEAP) \$60,000

Family Service Association of Greater Fall River/*Guardianship Services* \$25,000

Greater New Bedford Women's Center Legal Advocacy Project \$37,790

New Center for Legal Advocacy, Inc.
Domestic Violence Pro Bono Workshop \$15,000

New Center for Legal Advocacy, Inc.
Pro Bono Project \$20,000

Southeastern Massachusetts Legal Assistance Corporation
Elder Law Project \$25,000

Southeastern Massachusetts Legal Assistance Corporation/*Homelessness Prevention Project* \$20,000

Bristol County Total \$202,790

DUKES/NANTUCKET COUNTY

Martha's Vineyard Community Services, Inc./*Women's Support Services* \$17,580

Dukes/Nantucket County Total \$17,580

ESSEX COUNTY

Children's Law Center of Massachusetts, Inc./*Child Adolescent Legal Services (CALS)* \$45,000

Children's Law Center of Massachusetts, Inc.
EdLaw Project \$13,500

Children's Law Center of Massachusetts, Inc.
Pro Bono Program \$29,000

Essex County Bar Association
Essex Probate and Family Court Children's Law Project \$17,500

Essex County Bar Association
Pro Bono Conciliation/Pretrial Conference Program \$35,000

Essex County Bar Association
Probate and Family Court Lawyer for the Day Program \$17,500

Neighborhood Legal Services, Inc.
NLS Family Law Support Project \$45,200

North Shore Community Action Programs, Inc./*Homelessness Prevention Project* \$25,000

Women's Crisis Center
Domestic Violence Legal Advocacy Project \$32,025

Essex County Total \$259,725

FRANKLIN COUNTY

Franklin Community Action Corporation
Divorce and Family Mediation Program-Franklin County \$18,000

Franklin Community Action Corporation
Divorce and Family Mediation Program-Hampshire County \$8,000

Franklin County Bar Advocates, Inc.
Bar Advocates for Children \$19,520

Franklin County Bar Advocates, Inc.
Bar Advocates for Elders \$12,770

Franklin County Bar Advocates, Inc.
Bar Advocates for Women \$21,320

Franklin County Total \$79,610

HAMPDEN COUNTY

Dispute Resolution Services, Inc./*Pro Bono Juvenile Mediation Training Center Program* \$25,000

Hampden County Bar Association
Children's Law Project \$36,000

HIV/AIDS Law Consortium of Western Mass
HIV/AIDS Law Consortium of Western MA \$20,000

Housing Discrimination Project
Fair Housing Legal Coordination Program \$18,000

Jewish Family Service of Greater Springfield, Inc./*JFS Guardianship Program* \$12,000

Western Massachusetts Legal Services, Inc.
Housing Court Intervention Project-Hampden County \$30,785

YWCA of Western Massachusetts
Legal Access Program \$30,000

Hampden County Total \$171,785

HAMPSHIRE COUNTY

Hampshire Community Action Commission
Housing Services Project \$10,000

Hampshire County Bar Association
Domestic Relations Program for Children \$9,000

Hampshire County Bar Association
Family Court Assistance Project \$20,000

Men's Resource Center of Western MA
Intervention & Support for 209A Defendants \$5,000

Safe Passage
Legal Referral Program \$12,500

Western Massachusetts Legal Services, Inc.
Family Law Advocacy Project-Hampshire/Franklin \$21,995

Western Massachusetts Legal Services, Inc.
Housing Court Intervention Project-Hampshire County \$14,210

Hampshire County Total \$92,705

MIDDLESEX COUNTY

Center for Public Representation
Children's Mental Health Advocacy Program \$25,000

Centro Presente, Inc.
Legal Immigration Services \$35,000

Community Dispute Settlement Center
Divorce/Paternity and Court Mediation \$30,000

Community Legal Services and Counseling Center/*Domestic Violence and Child Support Project* \$38,500

Community Legal Services and Counseling Center/*Homelessness Prevention Project* \$7,700

Community Legal Services and Counseling Center/*Immigration Law Pro Bono & Staff Legal Services Project* \$31,300

Community Service Network, Inc.
HEART Program \$15,000

Employment Options, Inc./*Clubhouse Family Legal Support Project* \$35,000

Framingham Court Mediation Services, Inc.
Framingham Court Mediation Services \$25,000

Greater Lowell Bar Association
Lowell Superior Court Conciliation and Early Intervention Program \$16,000

Just A Start
Mediation for Results \$5,875

Merrimack Valley Legal Services, Inc.
MVLS Domestic Violence Advocacy Project \$35,000

Middlesex County Bar Association
MCBA Pro Bono Conciliation Program \$18,000

Somerville Community Corporation
Somerville Mediation Program Community Project/Adolescent Project \$7,500

South Middlesex Legal Services, Inc.
Children's Education Advocacy Project \$26,700

South Middlesex Legal Services, Inc.
Domestic Violence Project \$35,000

South Middlesex Legal Services, Inc.
Eviction Defense Project \$15,000

South Middlesex Legal Services, Inc.
Homeless Advocacy Project \$8,800

Tri-City Community Action Program
Pro Bono Legal Project \$24,000

Middlesex County Total \$434,375

NORFOLK COUNTY

Bar Association of Norfolk County
Evening Legal Clinics \$22,510

Bar Association of Norfolk County
Probate & Family Court Pro Bono Program \$15,200

Brookline Community Mental Health Center
Metropolitan Mediation Services \$45,000

DOVE, Inc.
Legal Advocacy Program \$16,500

Norfolk County Total \$99,210

PLYMOUTH COUNTY

Brookton Family and Community Resources, Inc./*Family Advocate* \$15,000

Pilgrim Advocates, Inc.
Probate Court Project \$6,970

Southeastern Massachusetts Legal Assistance Corporation
Immigration Law Project \$55,000

Southeastern Massachusetts Legal Assistance Corporation
Special Education Project \$22,000

Plymouth County Total \$98,970

SUFFOLK COUNTY

Alternatives for Community & Environment
MA Environmental Justice Assistance Network (MEJAN) \$7,500

Casa Myrna Vasquez, Inc.
Legal Advocacy Program \$32,500

City Life/Vida Urbana
Healthy Homes/Healthy Families \$10,000

Dorchester House Multi-Service Center
Family Advocacy Program \$20,000

East Boston Ecumenical Community Council
Community Legal Assistance Program \$23,000

Ecumenical Social Action Committee, Inc.
Sustainable Homeownership Center \$22,500

Fair Housing Center of Greater Boston
Fair Housing Enforcement Program \$10,000

Flaschner Judicial Institute
Educational Programs for Judges \$175,000

GLAD/AIDS Law Project \$25,000

Greater Boston Legal Services/Battered Immigrant Women's Project \$30,000

Greater Boston Legal Services
Family Work and Welfare Program \$40,000

Greater Boston Legal Services
Low-Income Taxpayer Assistance Project (LITAP) \$25,000

Greater Boston Legal Services
Pro Bono Employment Project \$30,000

Greater Boston Legal Services/Refugees and Immigrants Protection Project (RIPP) \$25,000

Harry H. Dow Memorial Legal Assistance Fund/*Asian Battered Women Project* \$25,000

Harry H. Dow Memorial Legal Assistance Fund/*Cambodian Outreach Project* \$25,000

Health Law Advocates, Inc./*Legal Network* \$10,000

Greater Boston Legal Services
Family Work and Welfare Program \$40,000

Homeowner Options for MA Elders
Elder Property Tax Arrearage & Tax Title & Foreclosure Prevention \$7,250

International Institute of Boston/Asylum Representation Project \$47,300

International Institute of Boston/Walk-in Immigration Clinic \$15,000

Irish Immigration Center
Immigration Services Program \$16,450

Latin-American Health Institute
Un Paso Mas Immigration Services Program \$20,000

Lawyers Clearinghouse on Affordable Housing & Homelessness, Inc./*Community Legal Referral Program* \$13,500

Legal Advocacy and Resource Center
Legal Hotline \$35,000

Massachusetts Advocacy Center
Children's Law Support Project \$20,000

Massachusetts Advocacy Center
Disability Education Justice Project: MCAS, Unz (Question 2), No Child Left Behind Act \$5,000

Massachusetts Correctional Legal Services, Inc./*Hepatitis C Interdiction Program* \$12,000

Massachusetts Immigrant and Refugee Advocacy (MIRA) Coalition/*Immigration Law Trainings & Technical Assistance Program* \$12,500

Massachusetts Law Reform Institute
Housing Preservation Project \$25,000

Massachusetts Law Reform Institute
Immigrants Protection Project \$31,150

Mediation Works, Inc./*MWI Eviction Mediation Program* \$14,000

Mediation Works, Inc.
MWI Family Mediation Program \$30,000

National Lawyers Guild, Mass. Chapter
Street Law Clinic Project \$4,000

Political Asylum/Immigration Representation Project
Pro Bono Asylum Program \$62,000

Shelter Legal Services Foundation, Inc.
Veteran's Legal Services/Shelter Legal Services/CLASP \$45,000

Volunteer Lawyers for the Arts/VLA Legal Referral Program \$5,000

Women's Bar Foundation of MA, Inc.
Family Law Project for Battered Women \$24,000

Women's Lunch Place
Advocacy and Legal Assistance Program \$15,000

Suffolk Total \$994,650

WORCESTER COUNTY

Legal Assistance Corporation of Central Massachusetts/Family Advocates of Central MA \$30,000

Legal Assistance Corporation of Central Massachusetts/Honorable Harry T. Zarrow Homeless Advocacy Project \$40,500

Legal Assistance Corporation of Central Massachusetts/Worcester Fair Housing Partnership \$25,000

Lutheran Community Services of Southern New England/Refugee and Immigrant Services \$15,000

Massachusetts Justice Project, Inc.
Volunteer Lawyers Service-Worcester \$37,532

Mediation Services of North Central MA, Inc./*Court and Community Mediation Program* \$32,000

Quabbin Mediation
Eastern Hampshire Community Mediation Program \$5,600

Quabbin Mediation
North Quabbin Community Mediation Program \$33,000

Worcester Community Action Council, Inc./*Community Mediation Center-Small Claims Worcester District Court* \$19,343

Worcester County Bar Association
Reduced Fee Program \$5,760

YWCA/Daybreak Resources for Women & Children/Community Services/Court Advocacy Program \$20,000

Worcester County Total \$303,735

GRAND TOTAL \$2,986,950

2003-2004 IOLTA GRANTS, BY COUNTY			
Barnstable	\$115,535	Hampshire	\$92,705
Berkshire	\$116,280	Middlesex	\$434,375
Bristol	\$202,790	Norfolk	\$99,210
Dukes/Nantucket	\$17,580	Plymouth	\$98,970
Essex	\$259,725	Suffolk	\$994,650
Franklin	\$79,610	Worcester	\$303,735
Hampden	\$171,785	Grand Total:	\$2,986,950



MASSACHUSETTS BAR FOUNDATION
FELLOWS SOCIETIES



OLIVER WENDELL HELMES FELLOWS
represents a total commitment of \$5,000
Janet F. Aserkoff*
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James M. Campbell*
Richard P. Campbell
John F. Cogan, Jr.
Hon. Cynthia J. Cohen
H. Theodore Cohen
Hon. Albert S. Conlon
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Richard L. Edwards
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Kenneth J. Vacovec
Steven L. Wollman*
Valerie A. Yarashus

LOUIS D. BRANDEIS FELLOWS
represents a total commitment of \$2,500
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Milton C. Borenstein*
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Hon. Robert A. Cornetta*
J. Elizabeth Cremens
Stephen R. Delinsky*
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